



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36256.69	665.44	1.87%
Nifty 50	10830.95	179.15	1.68%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	38.19	1.6
HDFCBANK	98.22	2.59
ICICIBK	10.21	-3.59
INFY	10.80	1.98
TATA MOTOR	13.07	3.9
WIPRO	5.69	3.08

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	3006
DII's Eq (Provisional)	-1634
FIIs Index Future	2765
FIIs Index Options	3437
FIIs Stock Future	1161
FIIs Stock Options	783

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.0333
EURO	81.6836
YEN 100	65.3000
GBP	93.2383

TOP STORY

- Oil India gets Sebi exemption from buyback norms
- Chalet Hotels IPO gets almost nil response from retail investor
- Govt approves 4 lakh houses under PMAY(U)
- Escorts chalks out ₹400-cr capex for expansion, JVs
- Higher cost, lower realisation pull Vedanta's net down 21%
- Airtel loses 5.7 cr mobile customers in Dec 2018

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24999.67	-15.19	-0.06%
Nasdaq	7281.74	98.66	1.37%
Nikkei	20797.95	24.46	0.12%
HANG SENG INDEX	27885.449	-57.021	-0.20%
SGX NIFTY	10889.00	33.50	0.31%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	53.65	-0.26%
NATURAL GAS	2.821	0.25%
GOLD	1322.9	-0.17%
SILVER	15.985	-0.54%
COPPER	2.7655	-0.68%

WORLD EVENTS

EUR : CPI Flash Estimate y/y
: Core CPI Flash Estimate y/y

USD : Average Hourly Earnings m/m
: Non-Farm Employment Change
: Unemployment Rate

RESULTS TODAY

[State Bank of India](#), [Dr Reddy's Laboratories](#), Titan Company, Monsanto India, Balaxi Ventures, BSE Limited, Astron Paper & Board Mill, Galaxy Surfactants, Sequent Scientific, The Investment Trust Of India, Equitas Holdings, Capri Global Capital, Sarla Performance Fibers, Rajesh Exports, Berger Paints, Unichem Laboratories



NIFTY CHART



MARKET COMMENTARY

The Sensex surged 665.44 points or 1.87% to settle at 36,256.69, its highest closing level since 22 January 2019. The index rose 686.88 points, or 1.93% at the day's high of 36,278.13. The index rose 148.82 points, or 0.42% at the day's low of 35740.07.

The Nifty 50 index advanced 179.15 points or 1.68% to settle at 10,830.95, its highest closing level since 24 January 2019. The index rose 186.25 points, or 1.75% at the day's high of 10,838.05. The index rose 26.75 points, or 0.25% at the day's low of 10678.55.

Nifty likely to trade in the range of 10510-10800

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10783	10727	10623	10568	10887	10942	11046
USDINR	71.072	70.933	70.822	70.683	71.183	71.322	71.433



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GLOBALVECT	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	75,000	57.50
JSHL	JAWAHAR LAL AGARWAL	S	75,000	8.80
PUNJLLOYD	IFCI LTD.	S	2,965,255	2.60
SHAILJA	ANISH SAGGAR	S	32,000	15.12
SCBL	NILIMA SATISH DEODHAR	B	74,731	7.68

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SETCO	SETCO ENGINEERING PRIVATE LIMITED	SELL	700000	30.55
SUULD	UNICON TIE UP PRIVATE LIMITED	SELL	144000	25.63
KEERTI	HITESH K KANANI HUF	BUY	42000	56.79
KEERTI	KARNEE INVESTMENT PRIVATE LIMITED	SELL	26000	56.75
TVVISION	UNION BANK OF INDIA	SELL	190305	3.2

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** none
- **New in ban:** none
- **Out of ban:** none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	339	332	325	337	344	348
ASIAN PAINT	1413	1397	1382	1406	1421	1430
AXIS BANK	723	699	675	713	737	751
BAJAJ-AUTO	2555	2487	2420	2529	2596	2637
BAJAJ FINSV	6092	6005	5918	6137	6224	6356
BAJ FINANCE	2575	2531	2488	2570	2613	2652
BHARTIARTL	306	303	299	307	310	314
BPCL	345	339	332	345	352	358
CIPLA	517	508	498	514	523	529
COALINDIA	225	223	221	225	227	230
DRREDDY	2721	2672	2623	2700	2749	2778
EICHER MOT	19006	18835	18664	19007	19178	19350
GAIL	332	325	318	330	337	341
GRASIM	721	713	704	723	731	742
HCLTECH	1005	987	969	1005	1023	1041
HDFC	1922	1886	1850	1914	1950	1978
HDFC BANK	2080	2038	1996	2064	2106	2132
HEROMOTOCO	2614	2572	2530	2603	2645	2677
HINDALCO	209	205	202	208	211	213
HINDPETRO	234	229	225	233	237	241
HINDUNILVR	1763	1741	1718	1758	1780	1797
IBULHSGFIN	665	645	625	668	688	712
ICICI BANK	364	353	343	365	376	388
INDUSINDBK	1506	1479	1452	1500	1526	1547
INFRA TEL	292	286	280	291	297	303
INFY	750	733	717	742	759	768
IOC	137	133	130	136	139	142
ITC	279	275	271	277	281	283
JSW STEEL	275	269	263	272	278	282
KOTAK BANK	1256	1225	1194	1242	1273	1291
LT	1314	1300	1286	1311	1325	1336
M&M	680	674	668	679	684	689
MARUTI	6641	6514	6387	6587	6714	6787
NTPC	140	139	138	140	141	142
ONGC	141	139	138	141	143	145
POWERGRID	189	186	184	189	191	194
RELIANCE	1227	1209	1191	1219	1238	1248
SBIN	294	290	285	292	296	299
SUN PHARMA	423	414	405	423	432	440
TATAMOTORS	181	177	172	180	185	188
TATA STEEL	477	470	463	474	481	486
TCS	2014	1993	1972	2006	2028	2041
TECHM	732	721	710	729	740	748
TITAN	996	975	954	987	1008	1021
ULTRACEMCO	3519	3454	3389	3497	3562	3605
UPL	787	771	755	780	796	806
VEDL	197	195	192	196	199	201
WIPRO	369	365	360	368	373	376
YES BANK	194	189	183	196	201	208
ZEEL	380	365	349	378	393	406



NSE CIRCULARS

NSE Circular. : Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) W.e.f. FEB 01, 2019

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. FEB 01, 2019

NSE Circular: Listing of further issues of The Federal Bank Limited, Future Supply Chain Solutions Limited, Geojit Financial Services Limited, ICICI Bank Limited, ITC Limited, Reliance Industries Limited and Reliance Home Finance Limited (pdf))w.e.f. FEB 01, 2019

NSE Circular: Quantity Freeze Limits for Indices (pdf) W.e.f. FEB 01, 2019

NSE Circular: Alignment of Trading Lot and Delivery Lot size (zip)w.e.f. FEB 01, 2019

NSE Circular: SSExclusively listed companies of De-recognized/Non-operational/exited Stock Exchanges placed in the Dissemination Board (DB). (pdf)w.e.f. FEB 01, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1291/\$1257 & Resistance = \$1341/\$1369.**
- **Crude oil range (WTI)->\$49 to \$59.**
- **U.S. Stocks Extend Their Best Month in Three Years: Markets Wrap:** - U.S. stocks climbed, extending the biggest monthly rally in more than three years, as better-than-expected corporate earnings and the Federal Reserve's dovish turn lifted investor sentiment.
- **Trump upbeat on China trade talks but wants to meet Xi to cinch deal:** - U.S. President Donald Trump expressed optimism on Thursday about high-level trade talks with Chinese officials in Washington but said no final deal would be made until he meets with Chinese President Xi Jinping in the near future.
- **Forex - U.S. Dollar Inches Up as Fed Decision, Trade, Weigh:** - The dollar made some gains on Thursday, after falling to near a three-week low Wednesday as the Federal Reserve put further monetary policy tightening on ice. The Fed left interest rates on hold at its meeting on Wednesday, citing uncertainty over the global economic outlook. It also softened its stance on reducing the size of its balance sheet.
- **OPEC oil output drops on Saudi cut, outages and sanctions:** - OPEC oil supply has fallen in January by the largest amount in two years, a Reuters survey found, as Saudi Arabia and its Gulf allies over-delivered on the group's supply-cutting pact while Iran, Libya and Venezuela registered involuntary declines.
- **Natural Gas prices slide after weekly EIA report shows a smaller-than-expected weekly fall in supply:** - The U.S. Energy Information Administration reported Thursday that domestic supplies of natural gas fell by 173 billion cubic feet for the week ended Jan. 25. Analysts polled by S&P Global Platts had

TRENDS & OUTLOOK – DATE: 01-FEB- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (APR)	32555	32810	33070	33360	33649
SILVER (Mar)	38140	39301	40455	41569	42365

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	425	432	437	444	450
ZINC (Feb)	187.20	191.50	194.70	199.15	202.30
LEAD (Feb)	143.25	146.65	149.50	153.55	156.60
NICKEL (Feb)	850	865	883	907	931

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (FEB)	3666	3770	3890	4041	4159
NATURAL GAS (FEB)	190	196	202	210	217

DATA TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, Caixin Manufacturing PMI of China, Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Final Manufacturing PMI, ISM Manufacturing PMI, Revised UoM Consumer Sentiment, Construction Spending m/m, Final Wholesale Inventories m/m, ISM Manufacturing Prices, Revised UoM Inflation Expectations, Total Vehicle Sales.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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